

IPCA - Jul

IPCA (JUL/24): 0.38% MOM [BBG 0.35% [0,30;0,39]; BSB 0.32%]



	Weight	Monthly				PROJ	bps	Surpresa (bps)	12 Months		
		IPCA jun/24	IPCA-15 jul/24	IPCA jul/24	IPCA jul/24				IPCA jun/24	IPCA-15 jul/24	IPCA jul/24
IPCA	100,00	0,21	0,30	0,38	0,32	0	6	4,23	4,45	4,50	
Regulated Prices	26,0	0,33	0,54	1,08	1,05	0	1	6,37	6,66	7,03	
Market Prices	74,0	0,16	0,21	0,14	0,06	0	6	3,44	3,71	3,58	
Industrial goods	23,0	0,13	0,08	0,33	0,13	0	5	1,07	1,27	1,28	
Core Industrial goods BCB	15	0,22	0,15	0,16	0,02	0	2	1,37	1,55	1,64	
Non-durables Ex Etanol	7,4	0,47	0,35	0,58	0,19	0	3	1,79	2,38	2,33	
Non-durables Ex Etanol	7	0,48	0,22	0,08	-0,21	0	2	1,84	2,47	2,03	
Semi-durables	6,1	-0,06	-0,16	-0,06	0,00	0	0	1,73	1,60	1,81	
Durables	9,6	0,00	0,03	0,39	0,16	0	2	0,12	0,21	0,16	
Services	35,3	0,04	0,70	0,75	0,70	0	2	4,41	4,98	4,93	
Labor-intensive services	6,1	0,38	0,36	0,32	0,40	0	0	5,70	5,71	5,65	
Underlying Service	21,0	0,36	0,58	0,63	0,55	0	2	4,45	4,85	4,91	
Underlying Service Ex Restaurant	15,2	0,35	0,70	0,73	0,67	0	1	4,53	4,99	5,09	
Communication - Market Prices	4,5	-0,11	0,09	0,19	0,09	0	0	1,31	1,40	1,50	
Tourism	1,7	-3,73	7,08	7,26	7,11	0	0	-0,23	5,44	4,50	
Domestic Services	3,3	0,26	0,26	0,26	0,26	0	0	4,29	4,23	4,24	
Education - Service	5,3	0,04	0,02	0,03	0,02	0	0	6,75	6,75	6,76	
Food away-from-home	5,9	0,37	0,25	0,39	0,24	0	1	4,24	4,47	4,44	
Food at home	15,7	0,47	-0,70	-1,51	-1,46	0	-1	4,88	4,51	4,04	
Foodstuff Ex Fresh Food	13,1	0,67	0,27	-0,02	-0,12	0	1	1,26	1,98	2,19	
Fresh Food	2,6	-0,49	-5,57	-8,88	-8,10	-1	-2	27,15	20,16	15,20	
Core Average	-	0,22	0,34	0,43	0,32	0		3,55	3,75	3,81	
MS	-	0,28	0,35	0,39	0,33	0		4,23	4,43	4,41	
DP	-	0,20	0,30	0,40	0,32	0		3,63	3,82	3,83	
EX0	58,3	0,08	0,46	0,59	0,47	0	7	3,06	3,51	3,46	
EX3	36,6	0,26	0,36	0,41	0,29	0	4	2,99	3,29	3,32	
P55	-	0,30	0,23	0,36	0,21	0		3,85	3,72	4,04	
Total Dispersion	-	52,3	49,9	46,9	46,4	1		54,7	52,7	54,7	
Total Dispersion Ex Foodstuff	-	56,0	53,7	54,1	55,0	-1		56,0	54,4	56,2	
Foodstuff Dispersion	-	47,2	44,7	37,1	34,6	3		52,8	50,5	52,7	
Regulated Prices Dispersion	-	45,9	43,2	43,2	40,5	3		58,6	57,0	57,4	
Industrial goods Dispersion	-	56,6	53,1	54,0	53,1	1		52,9	50,4	53,0	
Service Dispersion	-	60,3	60,3	60,3	66,2	-6		59,9	59,6	60,8	
Service - Core Average	-	0,26	0,35	0,40	0,36	0		4,24	4,43	4,34	
Service Slack	-	0,30	0,30	0,39	0,33	0		4,07	4,11	4,26	
Service inertia	-	0,16	0,49	0,58	0,48	0		4,54	4,90	4,99	
Service - P55	-	0,20	0,24	0,26	0,29	0		3,52	3,76	3,64	
Service - DP	-	0,28	0,38	0,43	0,38	0		4,54	4,75	4,80	
Service - MA	-	0,26	0,30	0,37	0,29	0		3,80	3,97	4,01	



IPCA

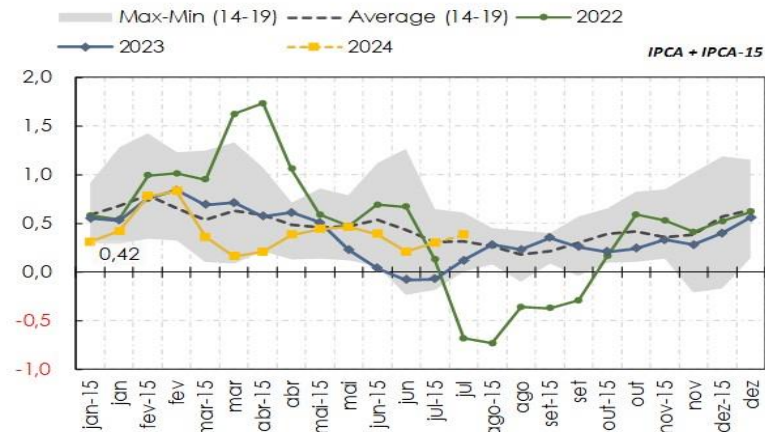
	Weight	Monthly					12 Months			
		IPCA jun/24	IPCA-15 jul/24	IPCA jul/24	PROJ	Surpresa	Surpresa (bps)	IPCA jun/24	IPCA-15 jul/24	IPCA jul/24
IPCA (CPI)	100	0,21	0,30	0,38	0,32	0		4,23	4,45	4,50
Food and beverages	21,6	0,44	-0,44	-1,00	-1,00	0		4,72	4,51	4,15
Food at home	15,7	0,47	-0,70	-1,51	-1,46	0	-1	4,88	4,51	4,04
Rice	0,8	2,25	0,31	-0,51	-0,18	0	0	30,15	31,52	30,45
Potatoes	0,4	14,49	1,12	-7,48	-6,20	-1	0	69,90	57,92	62,10
Tomato	0,3	2,05	-17,94	-31,24	-27,78	-3	-1	19,96	0,28	-17,26
Meat	2,3	-0,47	-0,06	-0,07	-0,31	0	1	-6,48	-5,03	-4,50
Poultry and eggs	1,3	-0,34	-0,47	-0,65	-0,91	0	0	-1,16	-0,10	0,12
Milk and dairy products	1,9	3,83	1,28	-0,41	-0,54	0	0	0,81	1,34	1,29
Food away-from-home	5,9	0,37	0,25	0,39	0,24	0	1	4,25	4,50	4,44
Housing	15,2	0,25	0,49	0,77	0,79	0	0	3,06	4,51	4,91
Cooking gas	1,2	-0,90	-0,57	1,23	0,84	0	0	-0,73	-0,06	1,54
Electricity tariff	4,0	0,30	1,20	1,93	2,00	0	0	2,96	8,17	9,20
Household articles	3,7	0,19	0,24	0,48	0,32	0	1	-0,28	-0,38	0,16
Clothing and footwear	4,7	0,02	-0,08	-0,02	0,00	0	0	2,30	2,21	2,52
Transport	20,5	-0,19	1,12	1,82	1,66	0	3	4,54	4,66	4,87
Public Transportation	2,9	-2,26	3,61	3,65	3,59	0	0	0,57	3,90	4,43
Own vehicle	11,5	-0,04	0,34	0,57	0,41	0	2	2,92	3,01	2,87
Vehicle voluntary insurance	0,8	-0,74	4,62	4,40	4,62	0	0	-4,27	0,00	-0,20
Fuel (vehicles)	6,0	0,54	1,39	3,31	3,14	0	1	9,95	8,41	9,06
Gasoline	5,1	0,64	1,43	3,15	3,15	0	0	10,97	9,09	9,28
Ethanol	0,6	0,34	1,78	5,90	4,46	1	1	1,23	1,53	5,55
Health and personal care	13,5	0,54	0,33	0,22	0,13	0	1	6,09	6,33	6,05
Pharmaceutical products	3,5	0,52	-0,18	-0,10	-0,10	0	0	6,34	5,90	6,00
Medical and dental services	1,1	0,30	0,33	0,38	0,33	0	0	6,92	6,82	6,76
Personal Hygiene	4,0	0,77	0,44	0,10	-0,29	0	2	2,81	4,10	3,30
Personal expenses	10,1	0,29	0,32	0,52	0,37	0	2	4,44	4,53	4,58
Personal Services	6,3	0,47	0,51	0,55	0,47	0	0	5,85	6,03	6,07
Banking services	1,7	0,68	0,94	1,35	0,70	1	1	7,68	8,34	8,67
Recreation	3,3	-0,04	0,03	0,52	0,22	0	1	1,89	1,69	1,90
Education	6,0	0,06	0,06	0,08	0,06	0	0	6,94	6,88	6,88
Communication	4,8	-0,08	0,09	0,18	0,09	0	0	1,03	1,12	1,21

Source: IBGE, Buysidebrazil

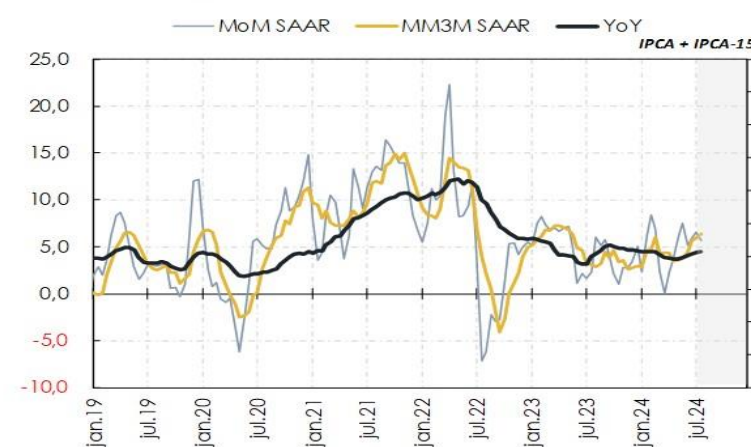
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IPCA (100,0%)



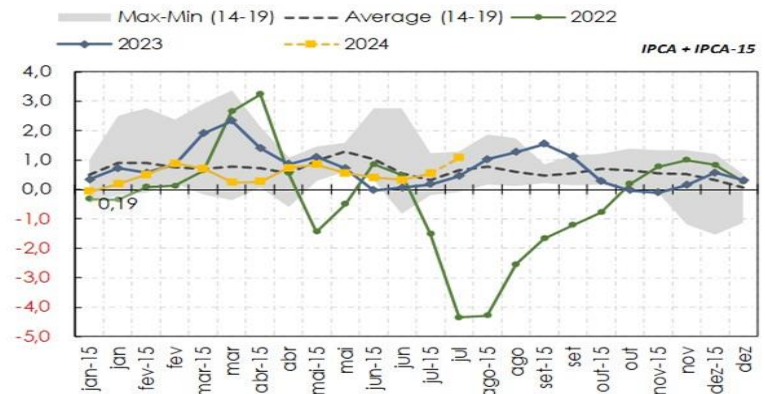
IPCA (100,0%)



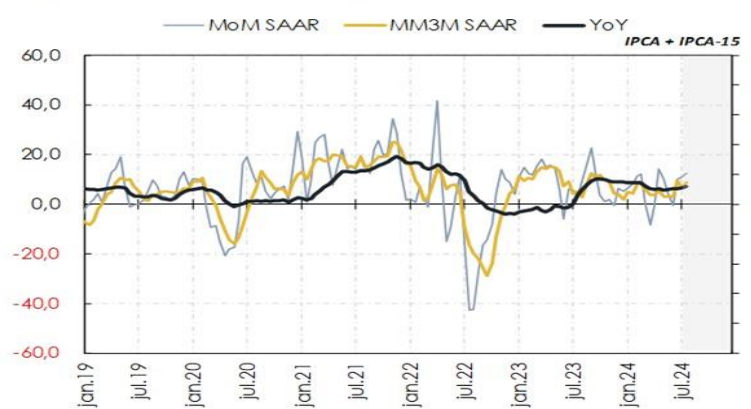
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Regulated Prices (25,8%)



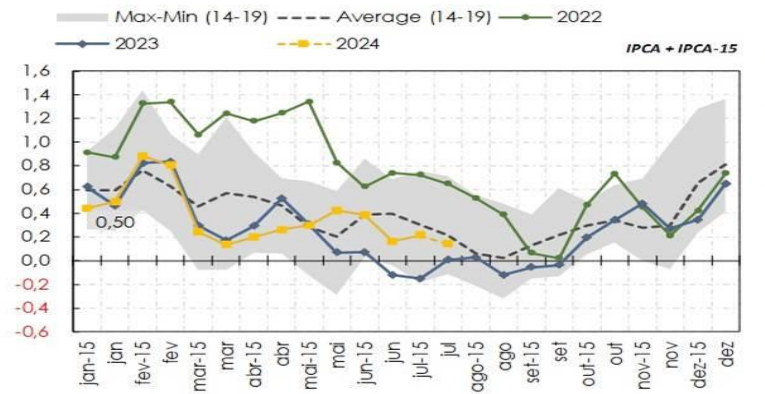
Regulated Prices (25,8%)



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Market Prices (74,2%)



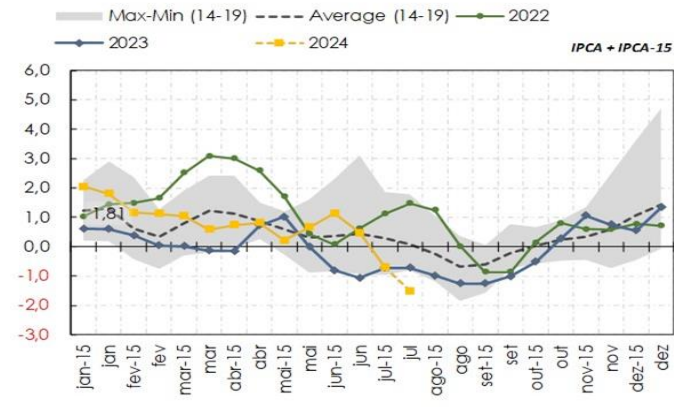
Market Prices (74,2%)



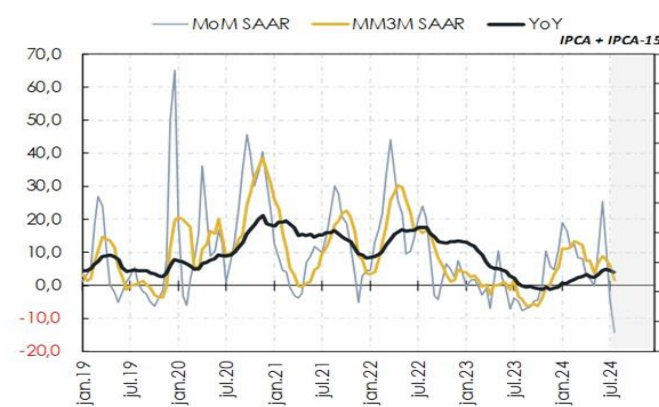
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Food at home (15,1%)



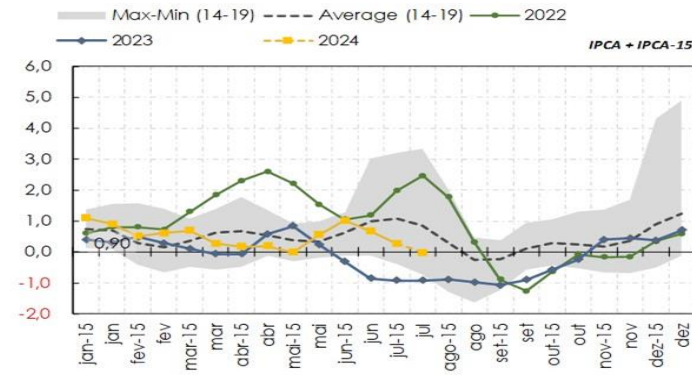
Food at home (15,1%)



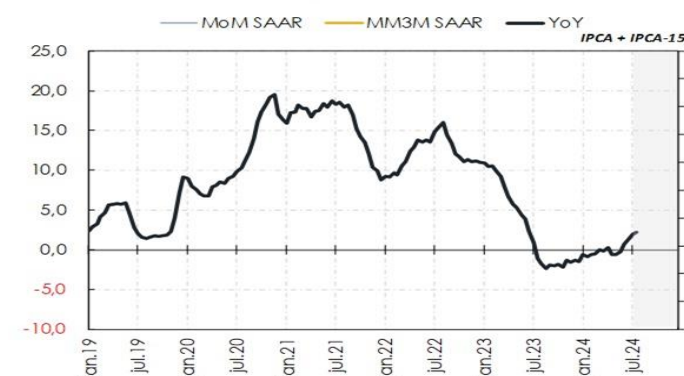
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Foodstuff Ex Fresh Food (12,9%)



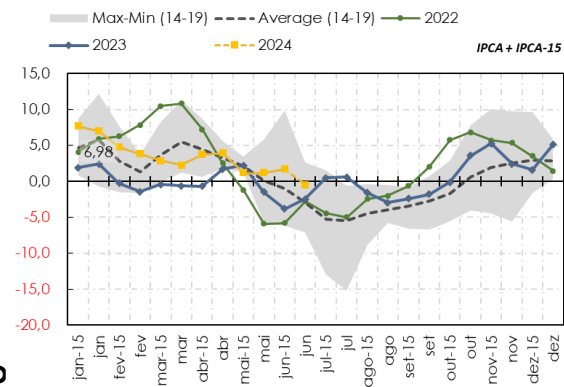
Foodstuff Ex Fresh Food (12,9%)



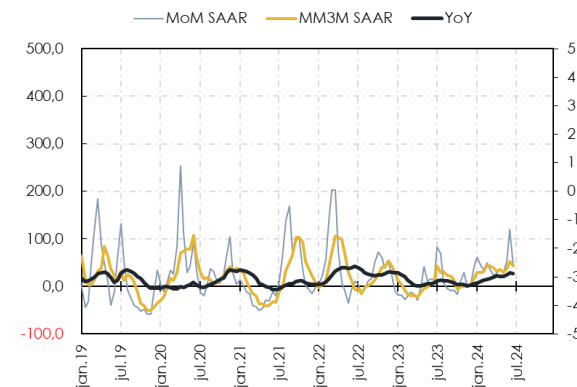
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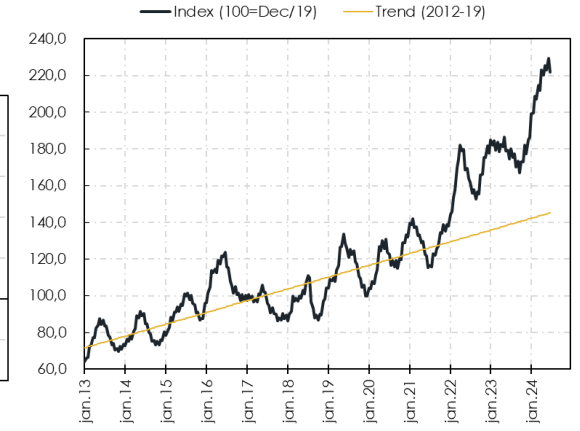
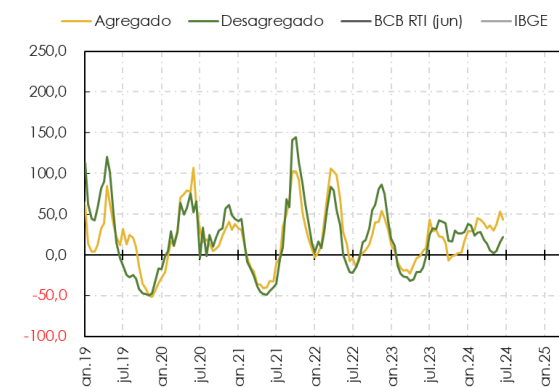
Fresh Food (2,1%)



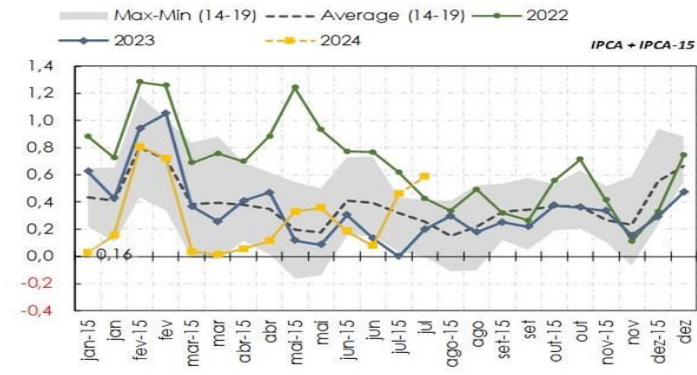
Fresh Food (2,1%)



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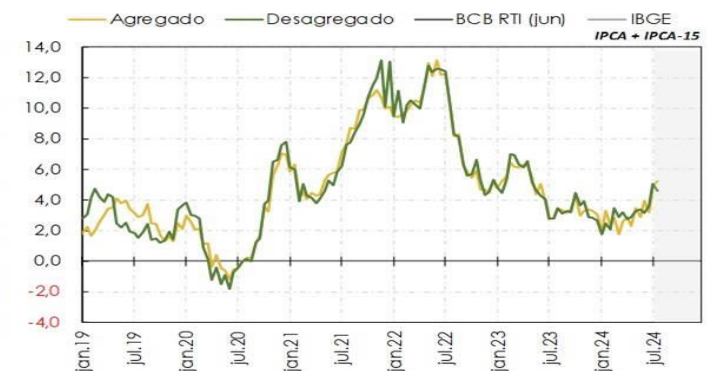
Market Prices Ex Foodstuff (59,1%)



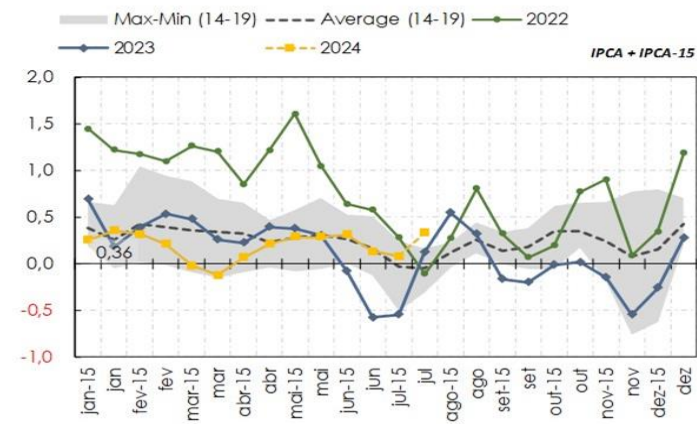
Market Prices Ex Foodstuff (59,1%)



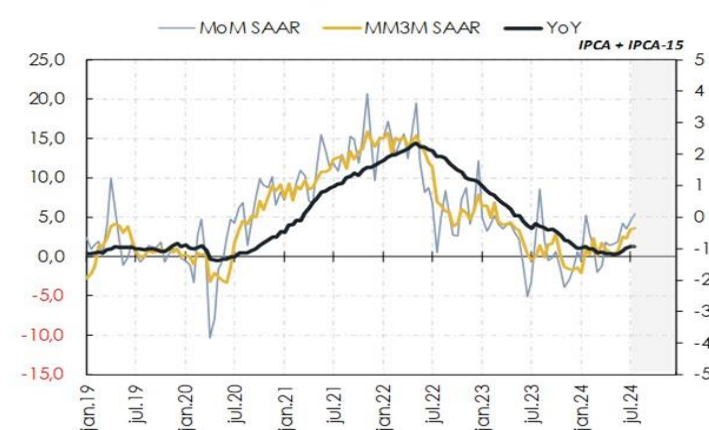
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Industrial goods (23,3%)



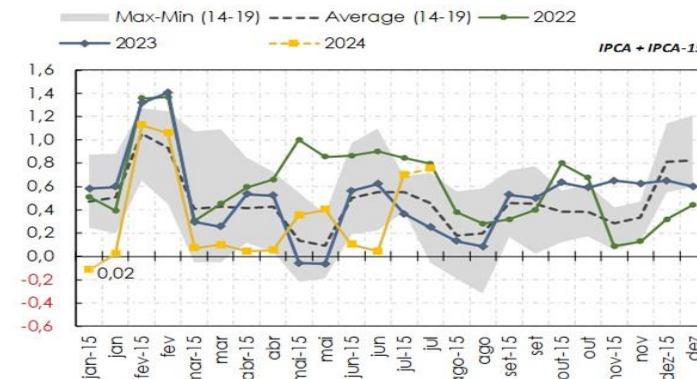
Industrial goods (23,3%)



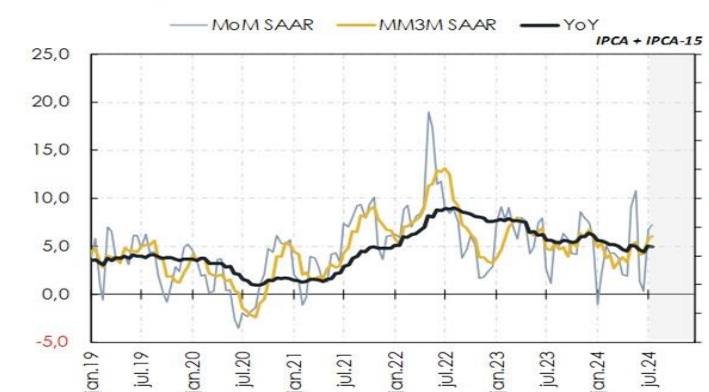
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Services (35,8%)



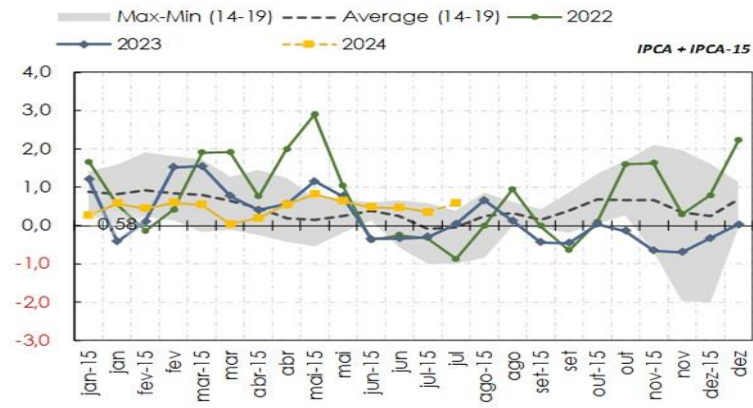
Services (35,8%)



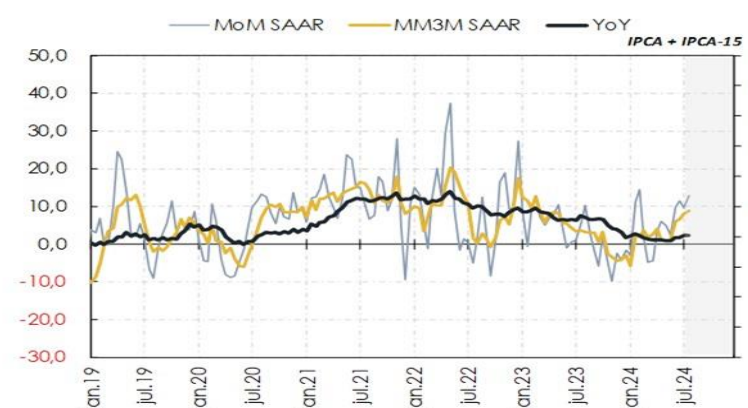
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Non-durables Ex Etanol (7,4%)



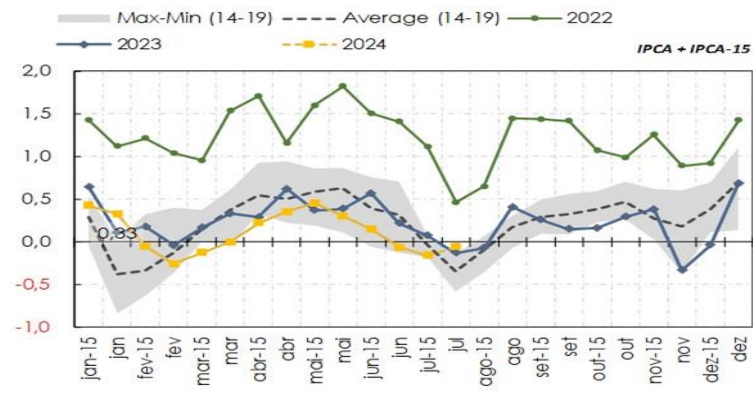
Non-durables Ex Etanol (7,4%)



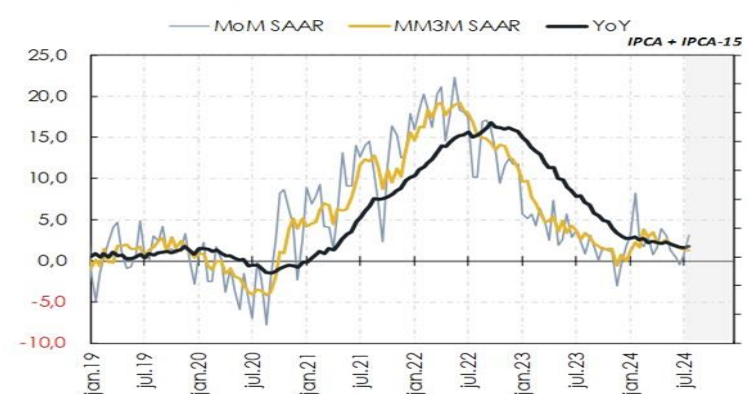
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Semi-durables (6,1%)



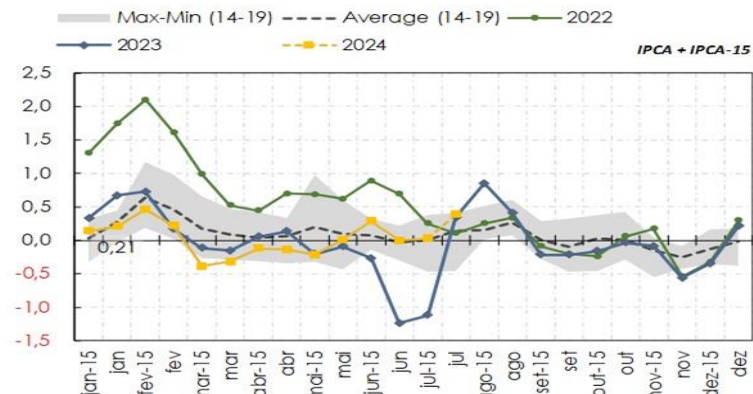
Semi-durables (6,1%)



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Durables (9,7%)



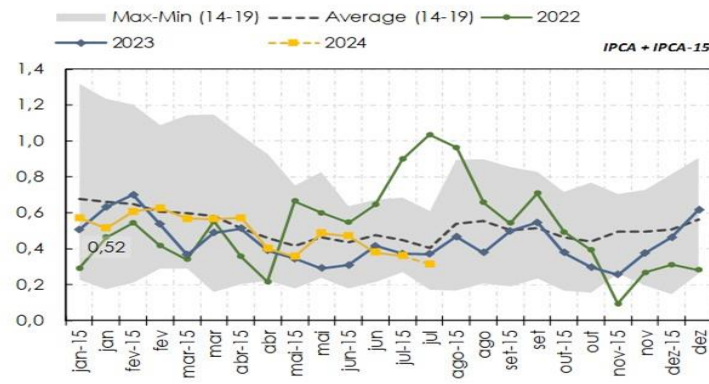
Durables (9,7%)



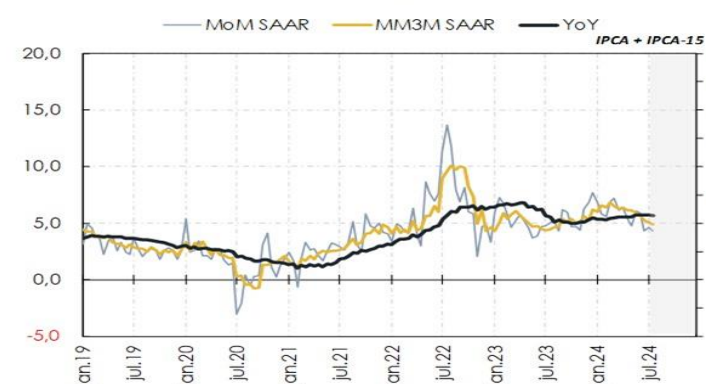
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Labor-intensive services (6,1%)



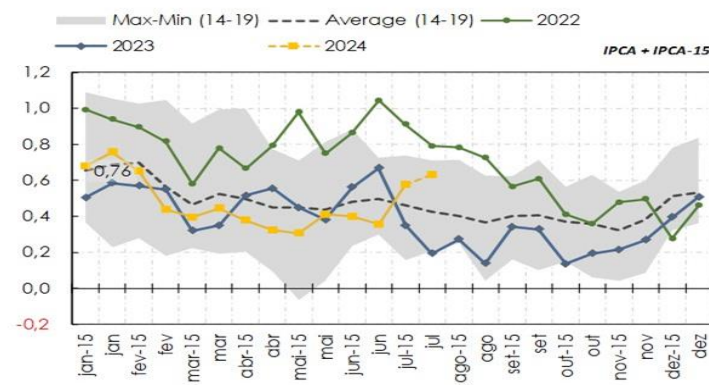
Labor-intensive services (6,1%)



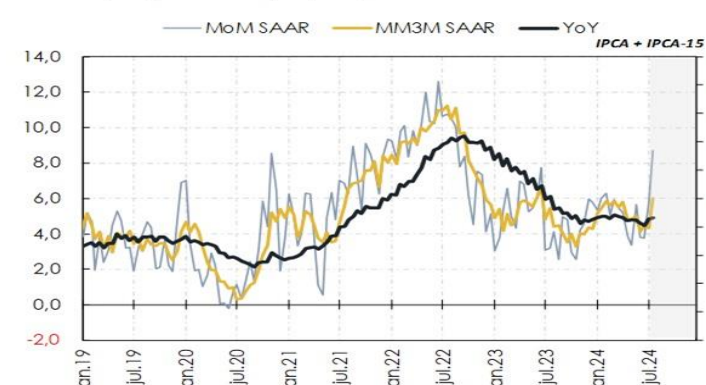
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Underlying Service (21,1%)



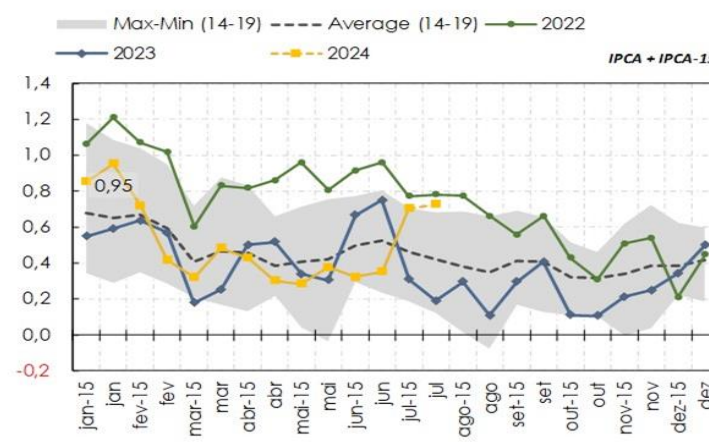
Underlying Service (21,1%)



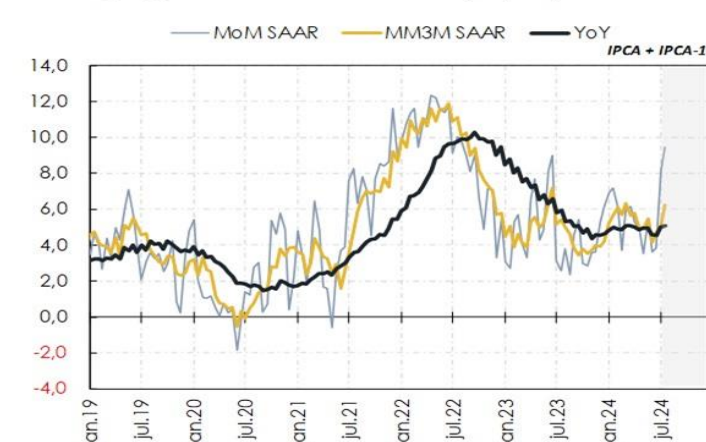
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Underlying Service Ex Restaurant (15,1%)



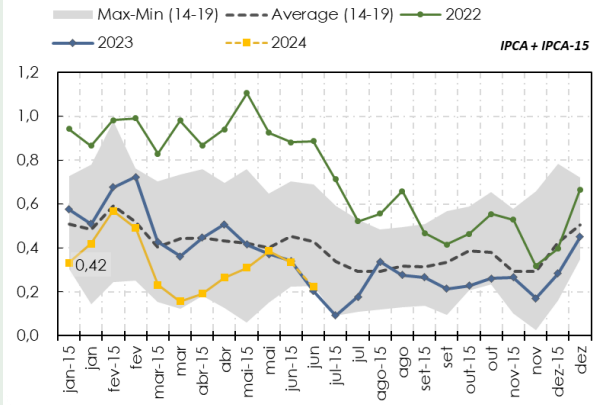
Underlying Service Ex Restaurant (15,1%)



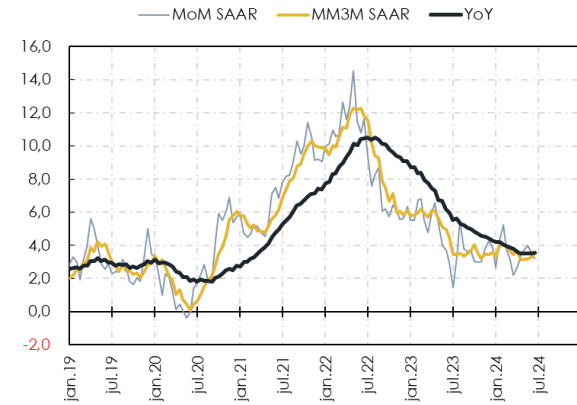
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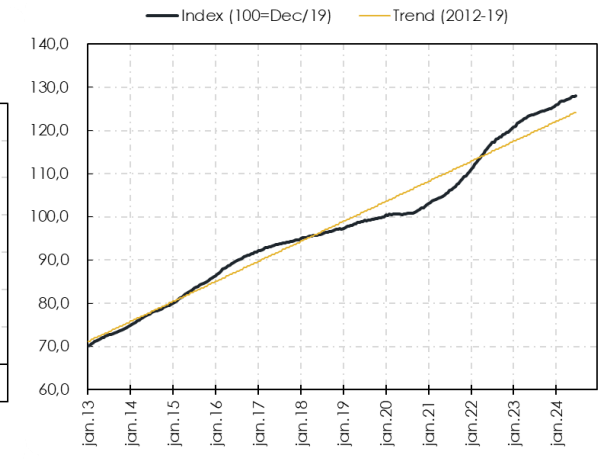
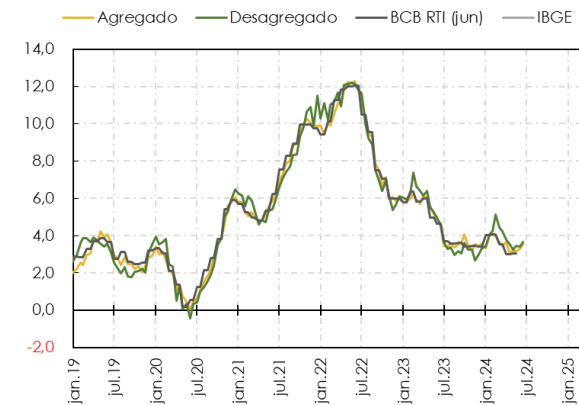
Core Average ()



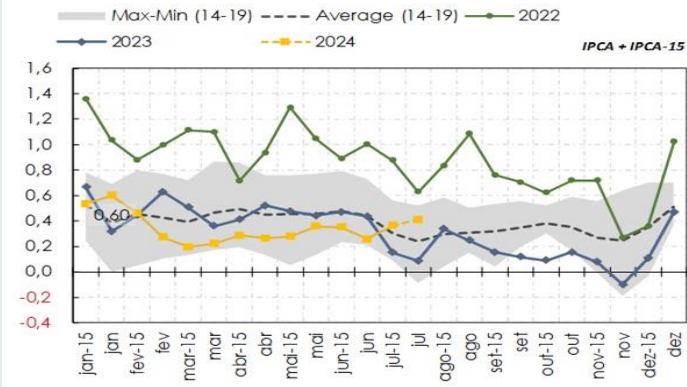
Core Average ()



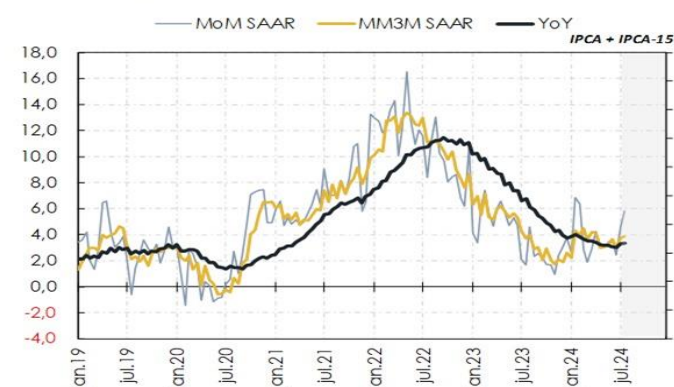
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EX3 (36,8%)



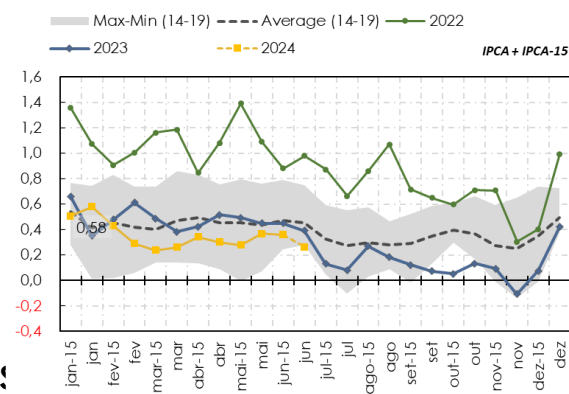
EX3 (36,8%)



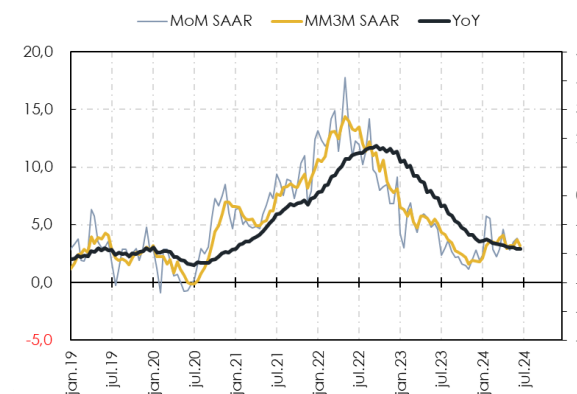
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IPCAEX2 (41,0%)



IPCAEX2 (41,0%)



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