

# IPCA - Aug

**IPCA (AUG/24): -0.02% MOM; BBG 0.01% [-0.10;+0.08] Buysidebrazil -0.02%; Broadcast +0.02%**



## IPCA August - Monthly

	Weight	IPCA August	Survey Buysidebrazil	Survey AE	Forecast Buysidebrazil
<b>IPCA</b>	<b>100</b>	<b>-0,02</b>	<b>0,00</b>	<b>0,02</b>	<b>-0,02</b>
<b>Regulated Prices</b>	<b>26,2</b>	<b>-0,12</b>	<b>0,06</b>	<b>0,03</b>	<b>0,11</b>
Electricity tariff	4,0	-2,77	-2,90		-2,00
Gasoline	5,2	0,67	1,23		1,15
<b>Market Prices</b>	<b>73,8</b>	<b>0,02</b>	<b>-0,02</b>	<b>-0,01</b>	<b>-0,07</b>
Industrial goods	23,0	0,18	0,21	0,23	0,19
Services	35,4	0,24	0,26	0,26	0,24
<b>Underlying Service</b>	<b>21,1</b>	<b>0,28</b>	<b>0,32</b>	<b>0,34</b>	<b>0,31</b>
Food at home	15,4	-0,73	-1,02	-1,00	-1,16
<b>Core Average</b>	<b>-</b>	<b>0,25</b>	<b>0,24</b>	<b>0,27</b>	<b>0,23</b>

**Survey Bloomberg Headline Mean: 0,01% [-0,10;+0,08]**

**Source: IBGE, Buysidebrazil**

All Rights Reserved | Reproduction and Sharing Prohibited | [buysidebrazil.com](http://buysidebrazil.com)



# IPCA (AUG/24): -0.02% MOM; BBG 0.01% [-0.10;+0.08] Buysidebrazil -0.02%; Broadcast +0.02%



## IPCA

	Weight	Monthly				Surpresa (bps)	12 Months			Cont bp 12m	Cont bp mom
		IPCA jul24	IPCA-15 ago/24	IPCA ago/24	PROJ		IPCA jul24	IPCA-15 ago/24	IPCA ago/24		
<b>IPCA (CPI)</b>	<b>100</b>	<b>0,38</b>	<b>0,19</b>	<b>-0,02</b>	<b>-0,02</b>		<b>4,50</b>	<b>4,35</b>	<b>4,24</b>		
<b>Food and beverages</b>	<b>21,3</b>	<b>-1,00</b>	<b>-0,80</b>	<b>-0,44</b>	<b>-0,79</b>	7	<b>4,15</b>	<b>4,35</b>	<b>4,58</b>	98	-3
Food at home	15,4	-1,51	-1,30	-0,73	-1,16	7	4,04	4,19	4,60	71	-11
Rice	0,8	-0,51	-1,18	-0,95	-0,98	0	30,45	30,22	27,75	22	-1
Potatoes	0,3	-7,48	-13,13	-19,04	-19,09	0	62,10	57,11	50,71	17	-6
Tomato	0,2	-31,24	-26,59	-16,89	-23,34	2	-17,26	-22,02	-25,33	-6	-4
<b>Meat</b>	<b>2,3</b>	<b>-0,07</b>	<b>-0,37</b>	<b>0,52</b>	<b>0,35</b>	0	<b>-4,50</b>	<b>-4,00</b>	<b>-2,14</b>	-5	1
<b>Poultry and eggs</b>	<b>1,3</b>	<b>-0,65</b>	<b>-0,86</b>	<b>-0,59</b>	<b>-1,28</b>	1	<b>0,12</b>	<b>1,88</b>	<b>2,14</b>	3	-1
<b>Milk and dairy products</b>	<b>1,9</b>	<b>-0,41</b>	<b>-0,48</b>	<b>-0,05</b>	<b>-0,37</b>	1	<b>1,29</b>	<b>1,75</b>	<b>2,66</b>	5	0
Food away-from-home	5,9	0,39	0,49	0,33	0,18	1	4,44	4,78	4,55	27	2
<b>Housing</b>	<b>15,3</b>	<b>0,77</b>	<b>0,18</b>	<b>-0,51</b>	<b>-0,29</b>	-3	<b>4,91</b>	<b>3,58</b>	<b>3,23</b>	49	-8
Cooking gas	1,2	1,23	1,93	0,71	0,90	0	1,54	2,68	3,08	4	1
Electricity tariff	4,0	1,93	-0,42	-2,77	-2,00	-3	9,20	2,99	1,51	6	-11
<b>Household articles</b>	<b>3,7</b>	<b>0,48</b>	<b>0,71</b>	<b>0,74</b>	<b>0,37</b>	1	<b>0,16</b>	<b>0,32</b>	<b>0,94</b>	3	3
Electric appliances	1,6	0,62	1,17	0,64	0,84	0	0,00	0,39	0,95	1	1
<b>Clothing and footwear</b>	<b>4,7</b>	<b>-0,02</b>	<b>0,09</b>	<b>0,39</b>	<b>0,10</b>	1	<b>2,52</b>	<b>2,33</b>	<b>2,37</b>	11	2
<b>Transport</b>	<b>20,7</b>	<b>1,82</b>	<b>0,83</b>	<b>0,00</b>	<b>0,25</b>	-5	<b>4,87</b>	<b>5,29</b>	<b>4,51</b>	94	0
<b>Own vehicle</b>	<b>11,6</b>	<b>0,57</b>	<b>0,02</b>	<b>-0,03</b>	<b>0,05</b>	-1	<b>2,87</b>	<b>1,95</b>	<b>2,07</b>	24	0
New car	3,1	0,48	0,00	0,25	0,00	1	3,16	2,08	1,68	5	1
Vehicle maintenance	1,7	0,76	0,52	0,29	0,73	-1	4,20	2,42	3,55	6	1
<b>Fuel (vehicles)</b>	<b>6,2</b>	<b>3,31</b>	<b>3,47</b>	<b>0,61</b>	<b>1,19</b>	-4	<b>9,06</b>	<b>11,66</b>	<b>8,78</b>	55	4
Gasoline	5,2	3,15	3,33	0,67	1,15	-3	9,28	11,71	8,66	45	4
Ethanol	0,7	5,90	5,81	-0,18	1,64	-1	5,55	10,24	10,05	7	0
<b>Health and personal care</b>	<b>13,5</b>	<b>0,22</b>	<b>0,27</b>	<b>0,25</b>	<b>0,35</b>	-1	<b>6,05</b>	<b>5,76</b>	<b>5,70</b>	77	3
<b>Pharmaceutical products</b>	<b>3,5</b>	<b>-0,10</b>	<b>0,22</b>	<b>0,16</b>	<b>0,11</b>	0	<b>6,00</b>	<b>6,10</b>	<b>6,02</b>	21	1
<b>Medical and dental services</b>	<b>1,1</b>	<b>0,38</b>	<b>0,61</b>	<b>0,72</b>	<b>0,50</b>	0	<b>6,76</b>	<b>6,92</b>	<b>7,14</b>	8	1
<b>Personal Hygiene</b>	<b>4,0</b>	<b>0,10</b>	<b>-0,18</b>	<b>-0,18</b>	<b>0,20</b>	-2	<b>3,30</b>	<b>2,29</b>	<b>2,28</b>	9	-1
<b>Personal expenses</b>	<b>10,1</b>	<b>0,52</b>	<b>0,43</b>	<b>0,25</b>	<b>0,31</b>	-1	<b>4,58</b>	<b>4,35</b>	<b>4,45</b>	45	3
<b>Personal Services</b>	<b>6,3</b>	<b>0,55</b>	<b>0,37</b>	<b>0,24</b>	<b>0,36</b>	-1	<b>6,07</b>	<b>5,81</b>	<b>5,95</b>	37	2
Banking services	1,7	1,35	1,06	0,47	0,68	0	8,67	8,51	8,86	15	1
<b>Recreation</b>	<b>3,3</b>	<b>0,52</b>	<b>0,55</b>	<b>0,25</b>	<b>0,22</b>	0	<b>1,90</b>	<b>1,49</b>	<b>1,62</b>	5	1
Cinema, theater and concerts	0,5	-0,07	1,10	-0,08	1,10	-1	4,22	3,14	3,49	2	0
<b>Education</b>	<b>6,0</b>	<b>0,08</b>	<b>0,75</b>	<b>0,73</b>	<b>0,71</b>	0	<b>6,88</b>	<b>6,92</b>	<b>6,93</b>	42	4
<b>Communication</b>	<b>4,8</b>	<b>0,18</b>	<b>0,09</b>	<b>0,10</b>	<b>0,02</b>	0	<b>1,21</b>	<b>1,17</b>	<b>1,40</b>	7	0

Source: IBGE, Buysidebrazil  
All Rights Reserved | Reproduction and Sharing Prohibited | buysidebrazil.com



# IPCA (AUG/24): -0.02% MOM; BBG 0.01% [-0.10;+0.08] Buysidebrazil -0.02%; Broadcast +0.02%



	Weight	Monthly			PROJ	Surpresa (bps)	12 Months		
		IPCA jul/24	IPCA-15 ago/24	IPCA ago/24			IPCA jul/24	IPCA-15 ago/24	IPCA ago/24
<b>IPCA</b>	<b>100,00</b>	<b>0,38</b>	<b>0,19</b>	<b>-0,02</b>	-0,02	0	<b>4,50</b>	<b>4,35</b>	<b>4,24</b>
Regulated Prices	26,2	1,08	0,81	-0,12	0,11	6	7,03	6,43	5,57
Market Prices	73,8	0,14	-0,03	0,02	-0,07	-3	3,58	3,65	3,72
Industrial goods	23,0	0,33	0,33	0,18	0,19	0	1,28	1,06	1,14
<b>Core Industrial goods BCB</b>	<b>15</b>	<b>0,16</b>	<b>0,18</b>	<b>0,21</b>	<b>0,15</b>	0	<b>1,64</b>	<b>1,37</b>	<b>1,46</b>
Non-durables	7,4	0,58	0,49	-0,13	0,21	-3	2,33	2,22	2,07
<b>Non-durables Ex Ethanol</b>	<b>7</b>	<b>0,08</b>	<b>-0,01</b>	<b>-0,13</b>	<b>0,07</b>	1	<b>2,03</b>	<b>1,48</b>	<b>1,34</b>
Semi-durables	6,0	-0,06	0,02	0,28	0,04	0	1,81	1,70	1,67
Durables	9,6	0,39	0,41	0,36	0,26	0	0,16	-0,22	0,11
Services	35,4	0,75	0,29	0,24	0,24	0	4,93	5,15	5,10
<b>Labor-intensive services</b>	<b>6,1</b>	<b>0,32</b>	<b>0,25</b>	<b>0,30</b>	<b>0,31</b>	0	<b>5,65</b>	<b>5,47</b>	<b>5,56</b>
<b>Underlying Service</b>	<b>21,1</b>	<b>0,63</b>	<b>0,39</b>	<b>0,28</b>	<b>0,31</b>	1	<b>4,91</b>	<b>4,97</b>	<b>5,06</b>
Underlying Service Ex Restaurant	15,2	0,73	0,35	0,26	0,36	2	5,09	5,05	5,25
<b>Communication - Market Prices</b>	<b>4,5</b>	<b>0,19</b>	<b>0,09</b>	<b>0,11</b>	<b>0,02</b>	0	<b>1,50</b>	<b>1,46</b>	<b>1,71</b>
<b>Tourism</b>	<b>1,8</b>	<b>7,26</b>	<b>-1,47</b>	<b>-1,52</b>	<b>-1,70</b>	0	<b>4,50</b>	<b>7,92</b>	<b>6,64</b>
<b>Domestic Services</b>	<b>3,3</b>	<b>0,26</b>	<b>0,29</b>	<b>0,29</b>	<b>0,29</b>	0	<b>4,24</b>	<b>4,07</b>	<b>4,08</b>
<b>Education - Service</b>	<b>5,3</b>	<b>0,03</b>	<b>0,72</b>	<b>0,71</b>	<b>0,73</b>	0	<b>6,76</b>	<b>6,75</b>	<b>6,77</b>
Food away-from-home	5,9	0,39	0,50	0,33	0,18	0	4,44	4,76	4,56
Food at home	15,4	-1,51	-1,30	-0,73	-1,16	-3	4,04	4,19	4,60
<b>Foodstuff Ex Fresh Food</b>	<b>13,0</b>	<b>-0,02</b>	<b>-0,15</b>	<b>0,03</b>	<b>-0,16</b>	2	<b>2,19</b>	<b>2,74</b>	<b>3,23</b>
<b>Fresh Food</b>	<b>2,4</b>	<b>-8,88</b>	<b>-7,35</b>	<b>-4,86</b>	<b>-6,56</b>	-3	<b>15,20</b>	<b>13,09</b>	<b>12,94</b>

Source: IBGE, Buysidebrazil

All Rights Reserved | Reproduction and Sharing Prohibited | buysidebrazil.com



# IPCA (AUG/24): -0.02% MOM; BBG 0.01% [-0.10;+0.08] Buysidebrazil -0.02%; Broadcast +0.02%



	Weight	Monthly			PROJ	Surpresa (bps)	12 Months		
		IPCA jul/24	IPCA-15 ago/24	IPCA ago/24			IPCA jul/24	IPCA-15 ago/24	IPCA ago/24
<b>IPCA</b>	100,00	0,38	0,19	-0,02	-0,02	0	4,50	4,35	4,24
<b>Core Average</b>	-	0,43	0,29	0,25	0,23		3,81	3,70	3,78
MS	-	0,39	0,29	0,30	0,28		4,41	4,43	4,36
DP	-	0,40	0,27	0,19	0,17		3,83	3,72	3,73
EX0	58,4	0,59	0,31	0,22	0,22	0	3,46	3,52	3,50
EX3	36,6	0,41	0,28	0,24	0,22	1	3,32	3,22	3,32
P55	-	0,36	0,28	0,29	0,27		4,04	3,61	3,99
<b>Total Dispersion</b>	-	46,9	51,7	56,0	58,1		54,7	52,9	55,0
Total Dispersion Ex Foodstuff	-	54,1	58,7	62,4	68,3		56,2	54,5	56,2
Foodstuff Dispersion	-	37,1	42,1	47,2	44,0		52,7	50,7	53,2
Regulated Prices Dispersion	-	43,2	54,1	45,9	51,4		57,4	57,0	56,3
Industrial goods Dispersion	-	54,0	55,8	63,7	69,0		53,0	50,9	53,6
Service Dispersion	-	60,3	66,2	69,1	76,5		60,8	59,2	60,5
<b>Service - Core Average</b>	-	0,41	0,41	0,37	0,36		4,47	4,49	4,54
Service Slack	-	0,39	0,38	0,33	0,29		4,26	4,25	4,34
Service inertia	-	0,58	0,43	0,34	0,35		4,99	4,89	4,95
Service - P55	-	0,26	0,42	0,44	0,41		3,64	3,80	3,78
Service - DP	-	0,43	0,39	0,35	0,31		4,80	4,84	4,92
Service - MA	-	0,37	0,42	0,33	0,35		4,01	4,00	4,04

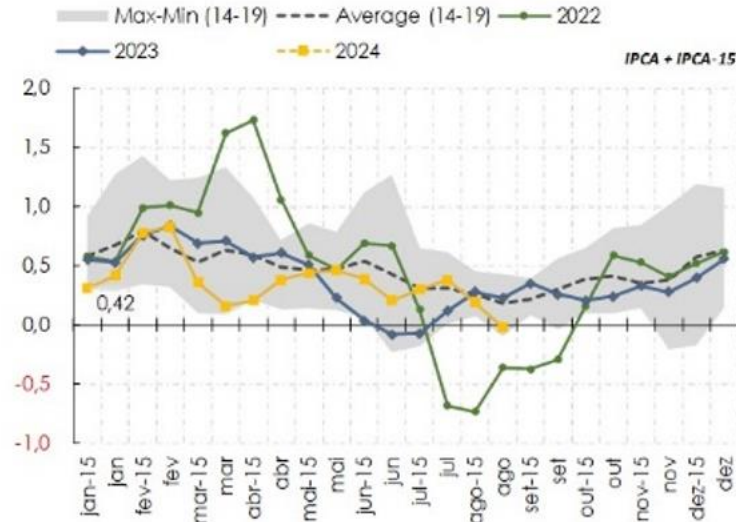
Source: IBGE, Buysidebrazil

All Rights Reserved | Reproduction and Sharing Prohibited | [buysidebrazil.com](http://buysidebrazil.com)



# IPCA (AUG/24): -0.02% MOM; BBG 0.01% [-0.10;+0.08] Buysidebrazil -0.02%; Broadcast +0.02%

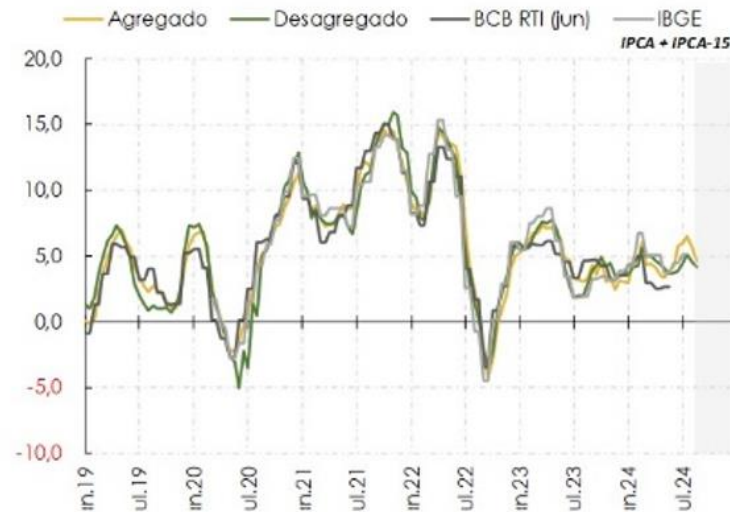
IPCA (100,0%)



IPCA (100,0%)

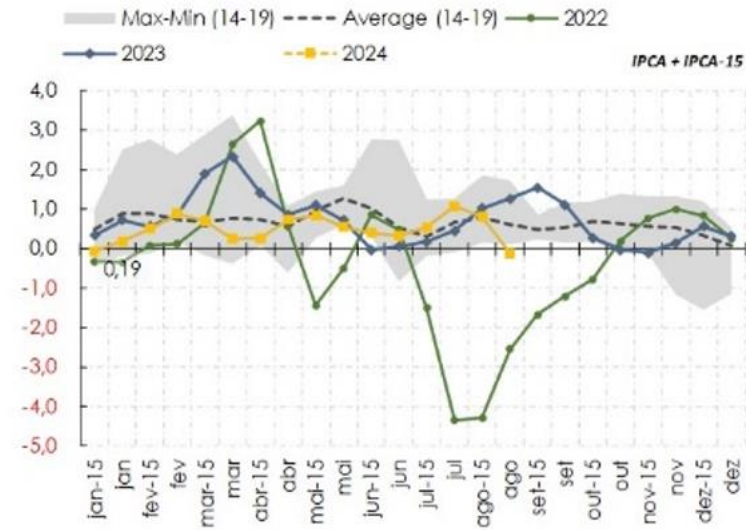


MM3M SAAR - Different methodologies

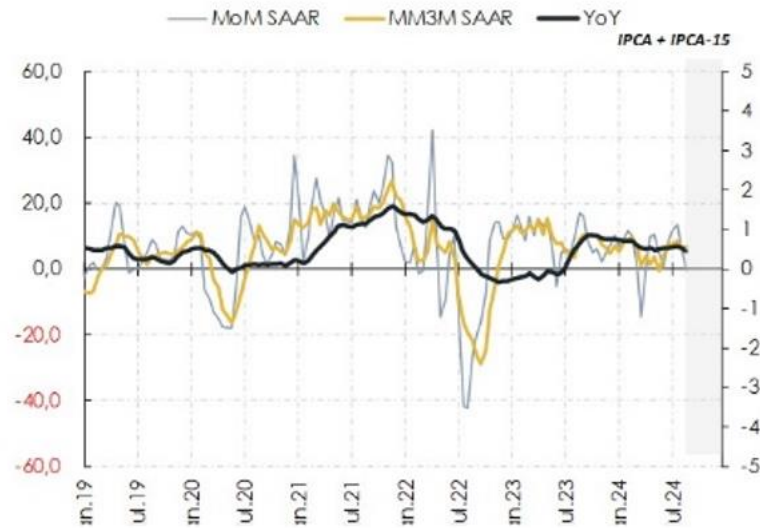


# IPCA (AUG/24): -0.02% MOM; BBG 0.01% [-0.10;+0.08] Buysidebrazil -0.02%; Broadcast +0.02%

**Regulated Prices (26,0%)**



**Regulated Prices (26,0%)**



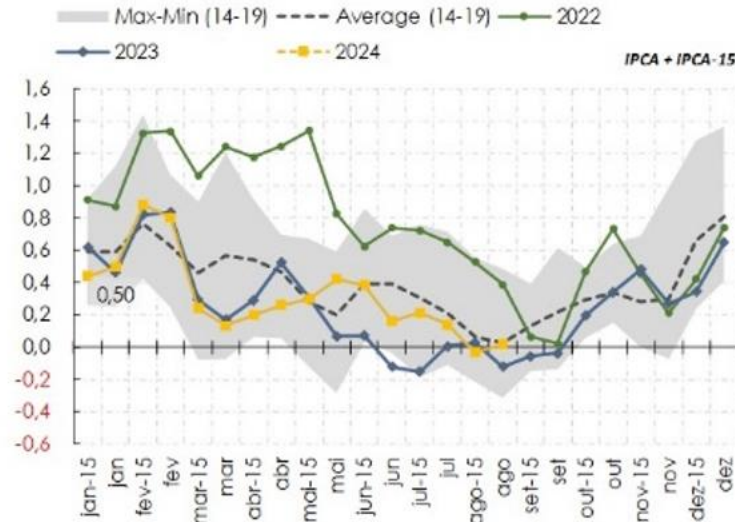
**MM3M SAAR - Different methodologies**



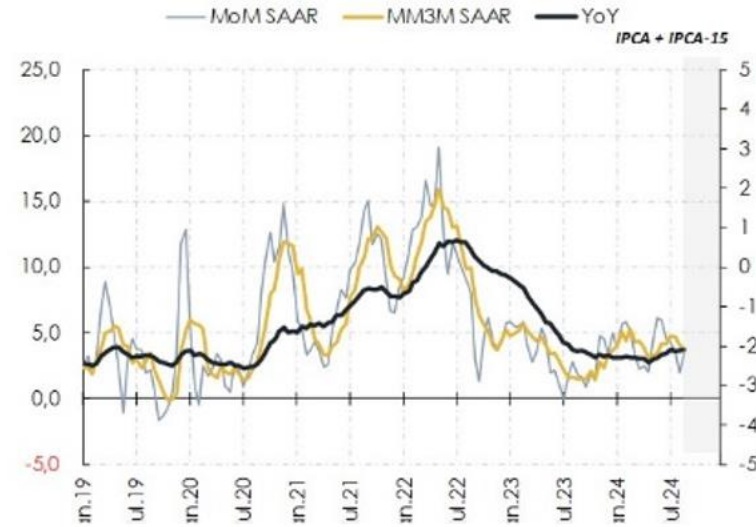


# IPCA (AUG/24): -0.02% MOM; BBG 0.01% [-0.10;+0.08] Buysidebrazil -0.02%; Broadcast +0.02%

Market Prices (74,0%)



Market Prices (74,0%)

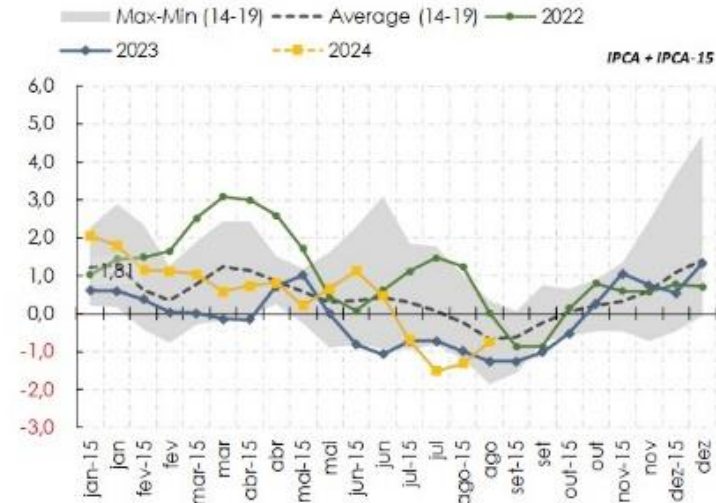


MM3M SAAR - Different methodologies

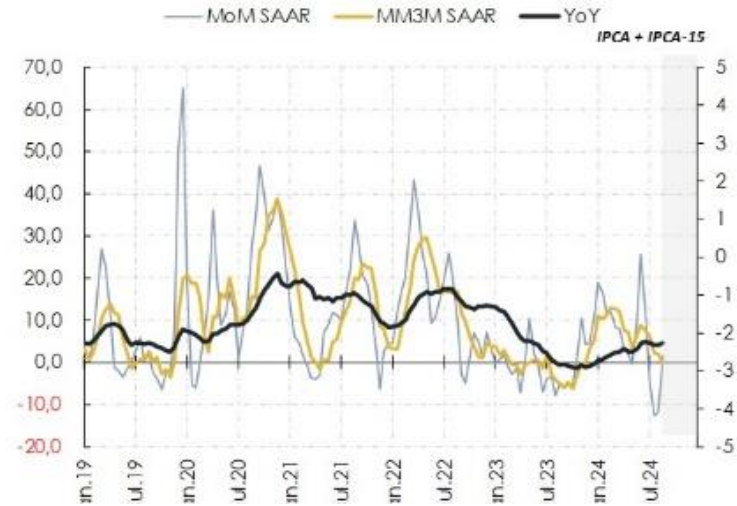




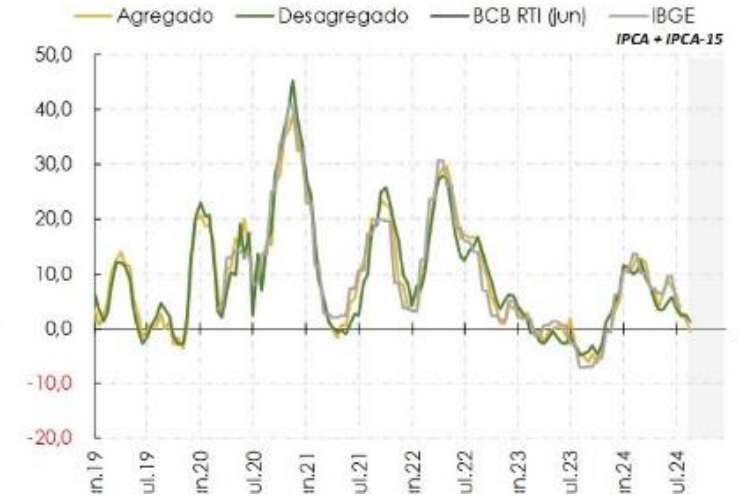
### Food at home (15,5%)



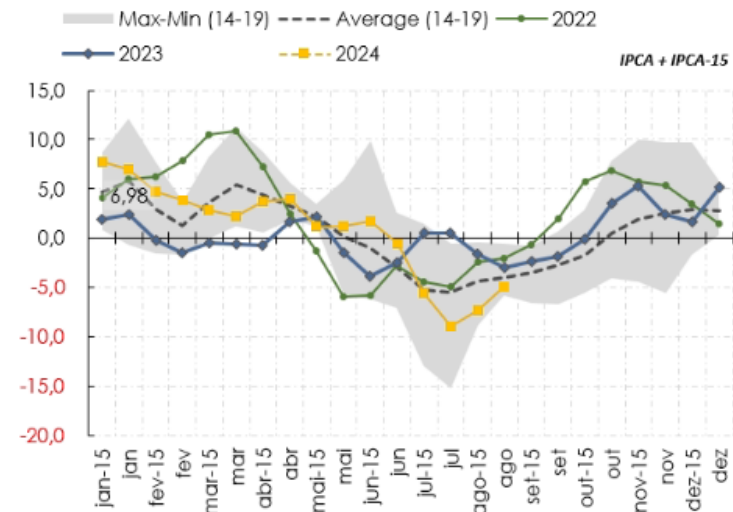
### Food at home (15,5%)



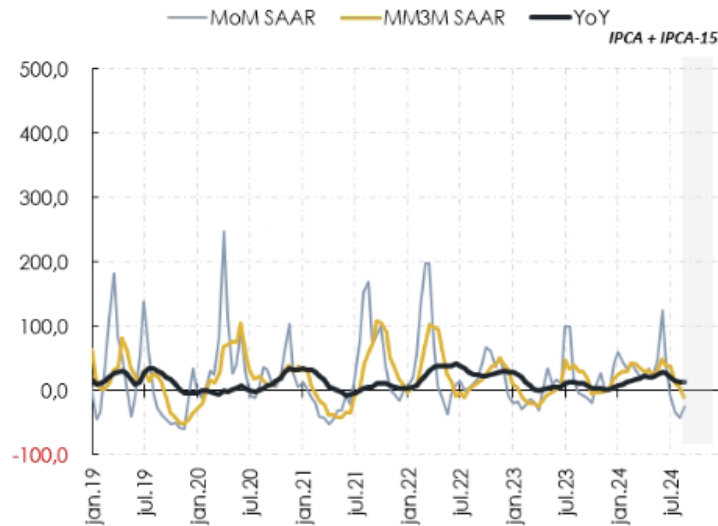
### MM3M SAAR - Different methodologies



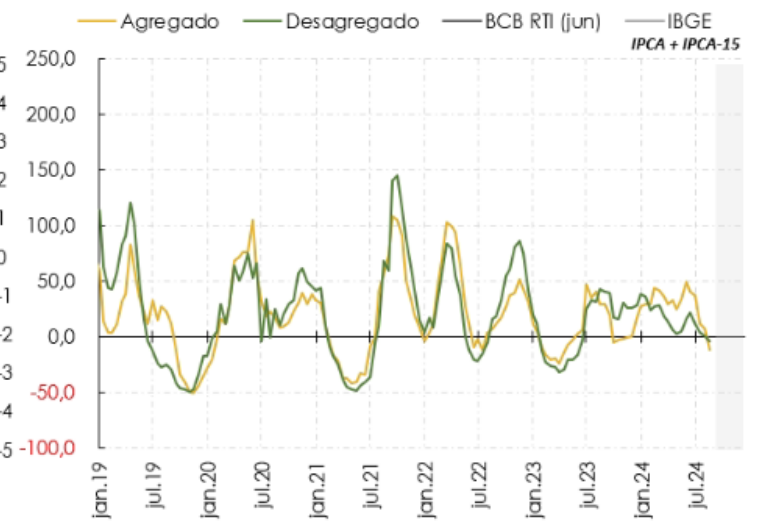
### Fresh Food (2,5%)



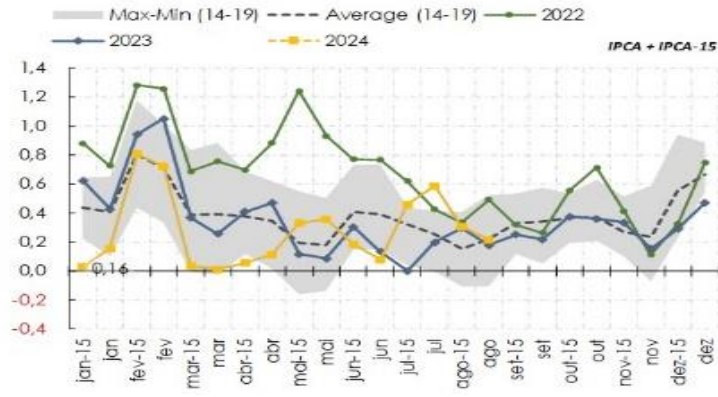
### Fresh Food (2,5%)



### MM3M SAAR - Different methodologies



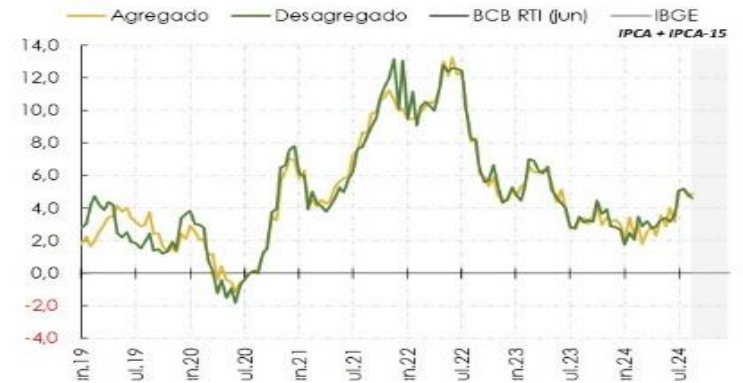
### Market Prices Ex Foodstuff (58,5%)



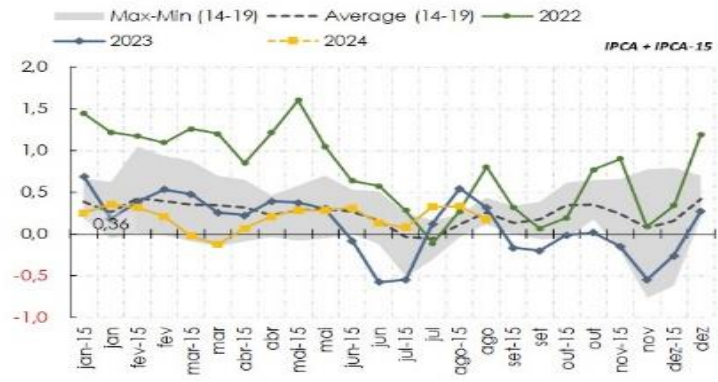
### Market Prices Ex Foodstuff (58,5%)



### MM3M SAAR - Different methodologies



### Industrial goods (22,8%)



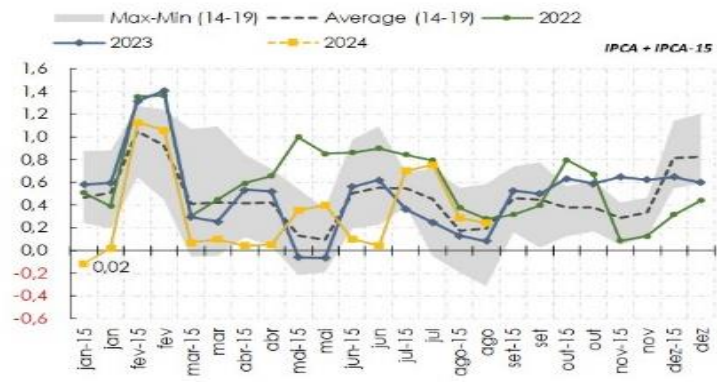
### Industrial goods (22,8%)



### MM3M SAAR - Different methodologies



### Services (35,7%)



### Services (35,7%)



### MM3M SAAR - Different methodologies

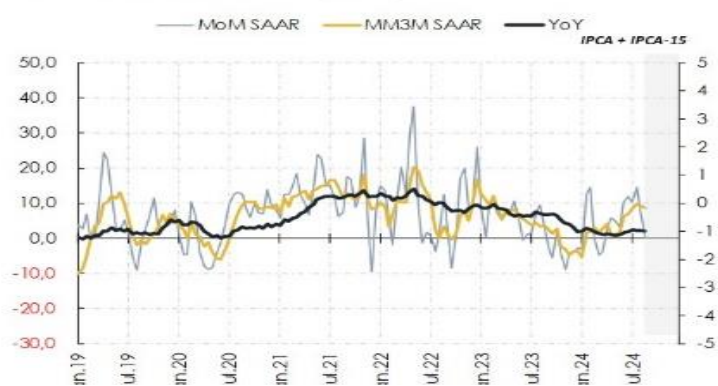




### Non-durables Ex Etanol (7,4%)



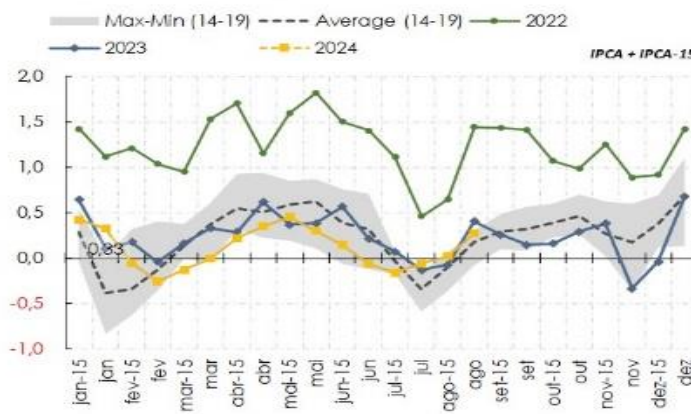
### Non-durables Ex Etanol (7,4%)



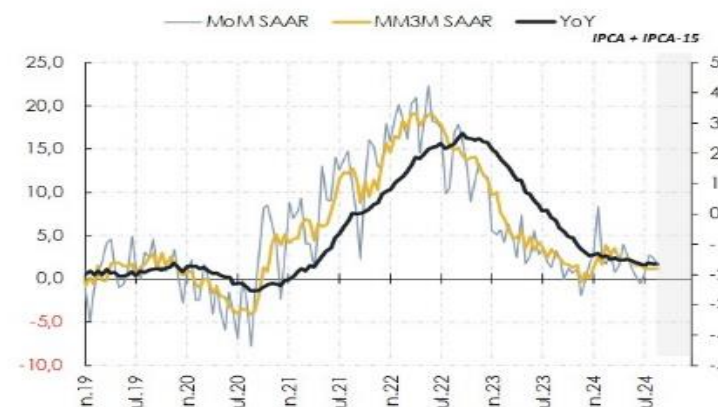
### MM3M SAAR - Different methodologies



### Semi-durables (6,0%)



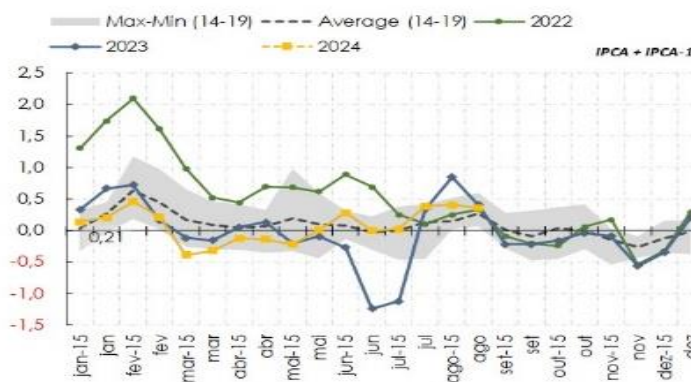
### Semi-durables (6,0%)



### MM3M SAAR - Different methodologies



### Durables (9,4%)



### Durables (9,4%)

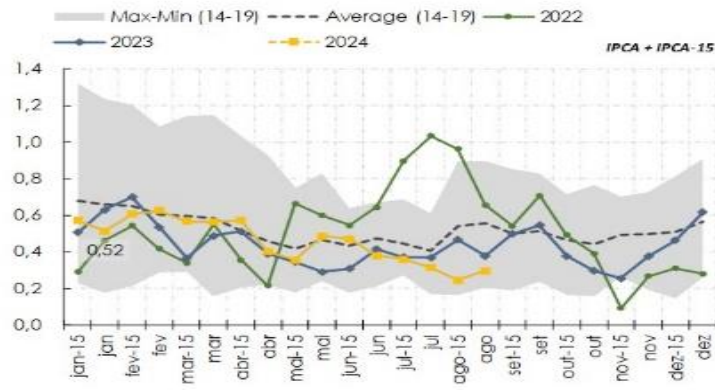


### MM3M SAAR - Different methodologies

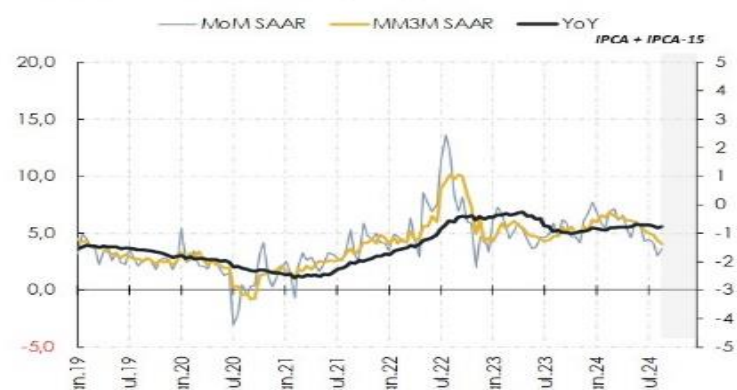




### Labor-intensive services (6,1%)



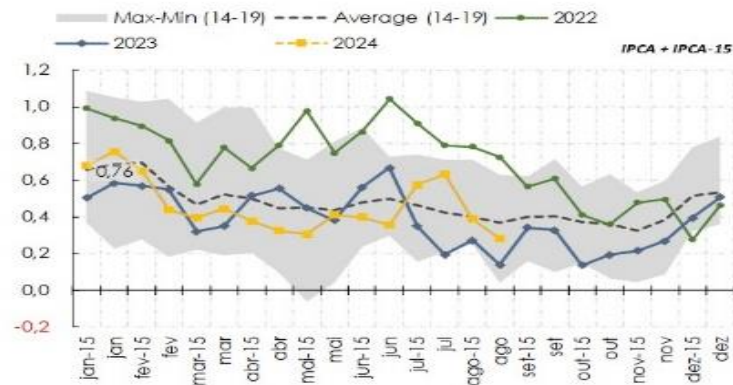
### Labor-intensive services (6,1%)



### MM3M SAAR - Different methodologies



### Underlying Service (21,2%)



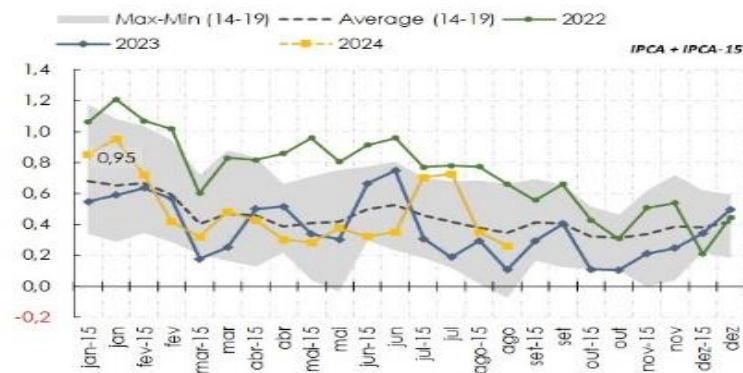
### Underlying Service (21,2%)



### MM3M SAAR - Different methodologies



### Underlying Service Ex Restaurant (15,2%)



### Underlying Service Ex Restaurant (15,2%)

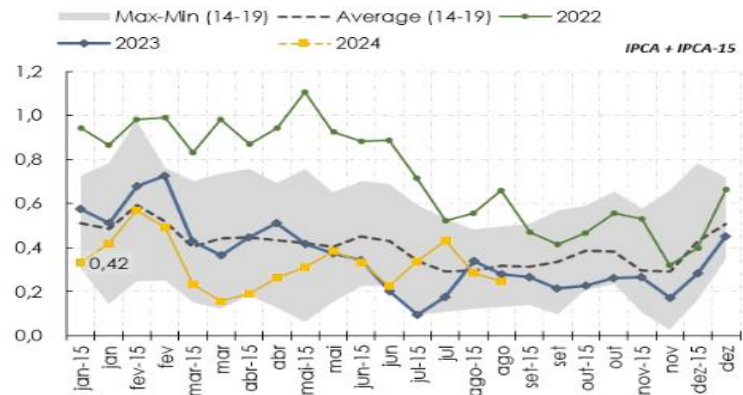


### MM3M SAAR - Different methodologies

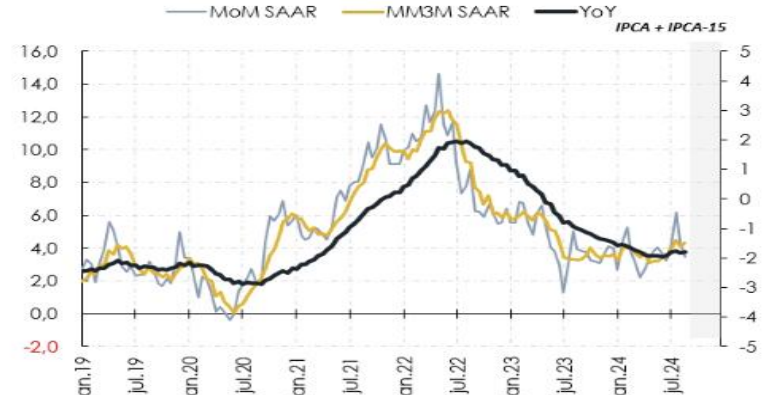




### Core Average ( )



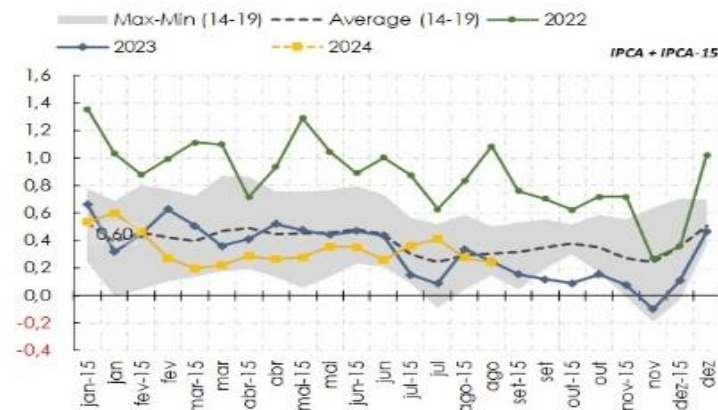
### Core Average ( )



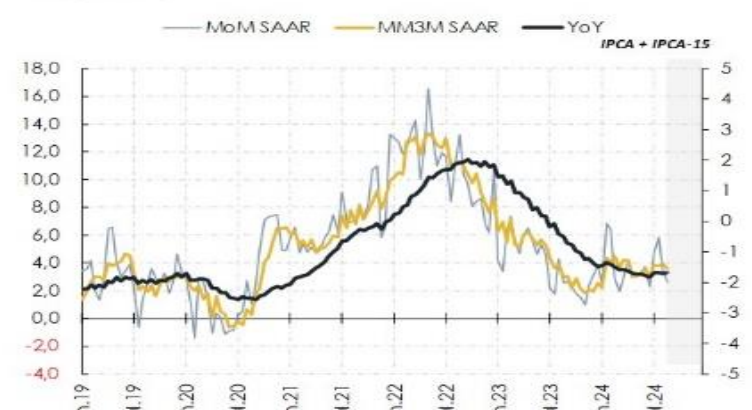
### MM3M SAAR - Different methodologies



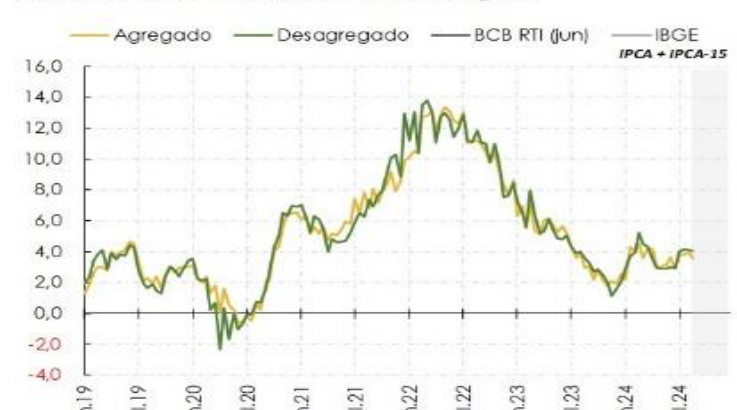
### EX3 (36,6%)



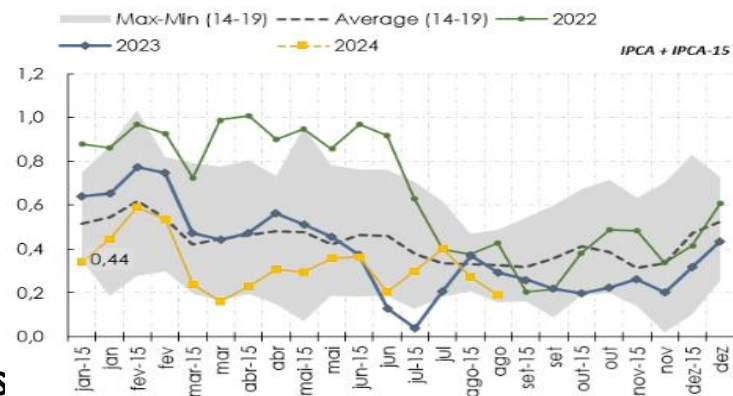
### EX3 (36,6%)



### MM3M SAAR - Different methodologies



### DP (0,0%)



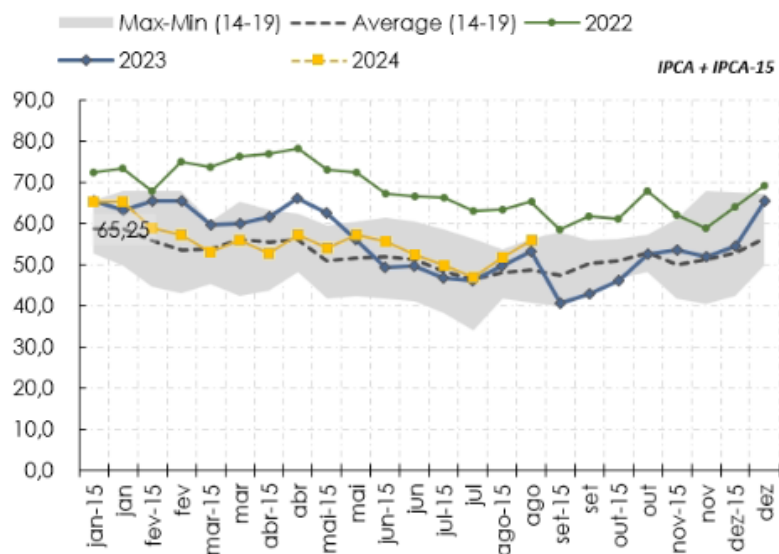
### DP (0,0%)



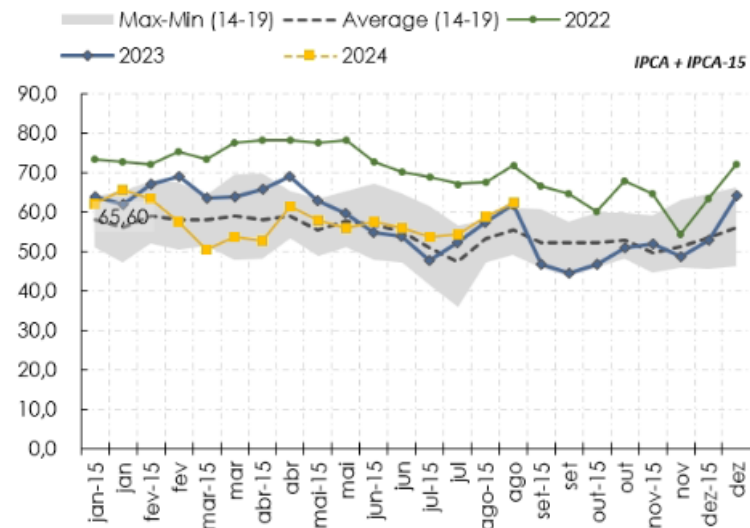
### MM3M SAAR - Different methodologies



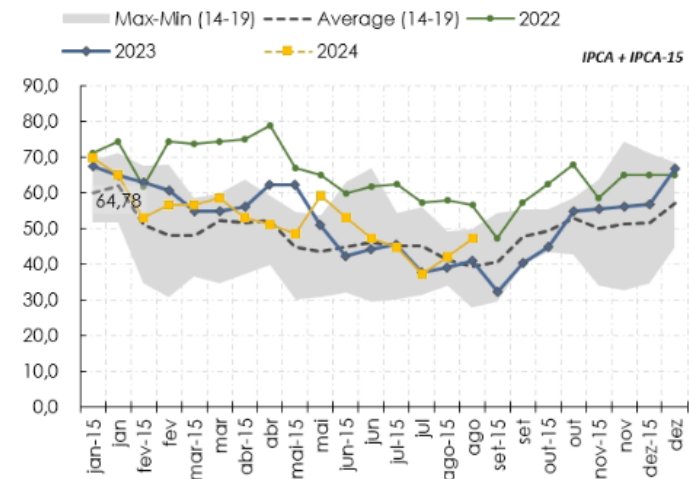
### Total Dispersion ( )



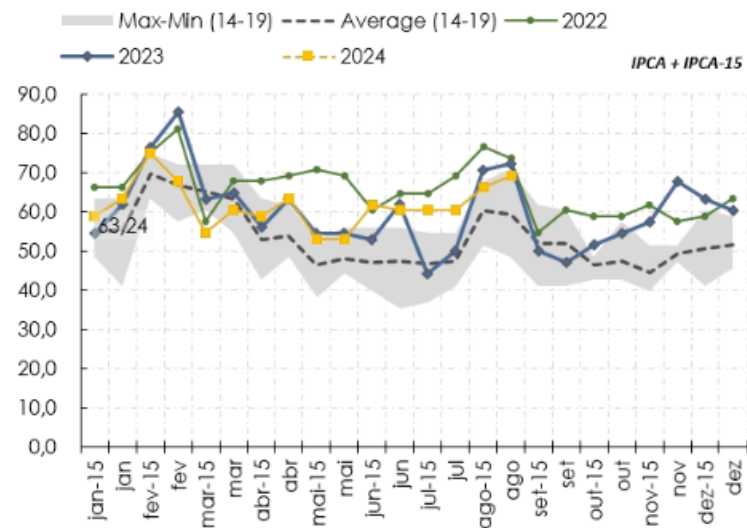
### Total Dispersion Ex Foodstuff ( )



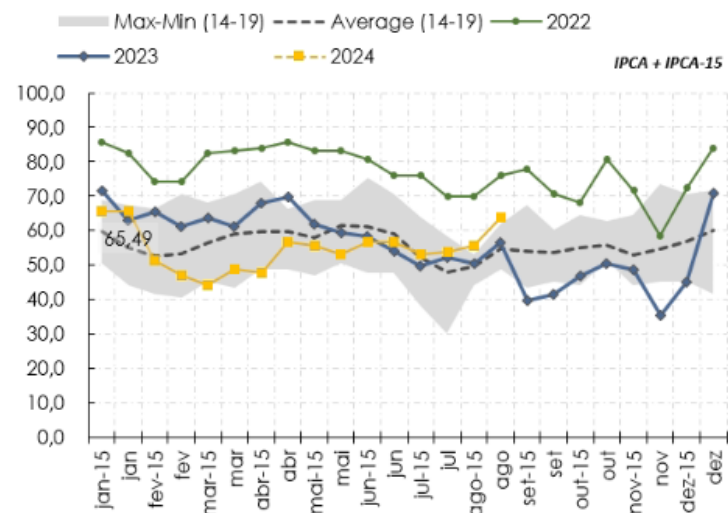
### Foodstuff Dispersion ( )



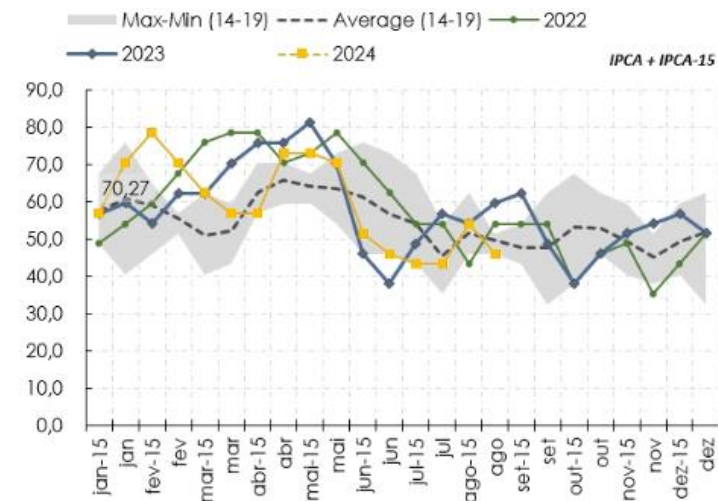
### Service Dispersion ( )



### Industrial goods Dispersion ( )



### Regulated Prices Dispersion ( )





# IPCA (AUG/24): -0.02% MOM; BBG 0.01% [-0.10;+0.08] Buysidebrazil -0.02%; Broadcast +0.02%

## IPCA - Novos Núcleos de Serviços (% Acum. 12m)

